

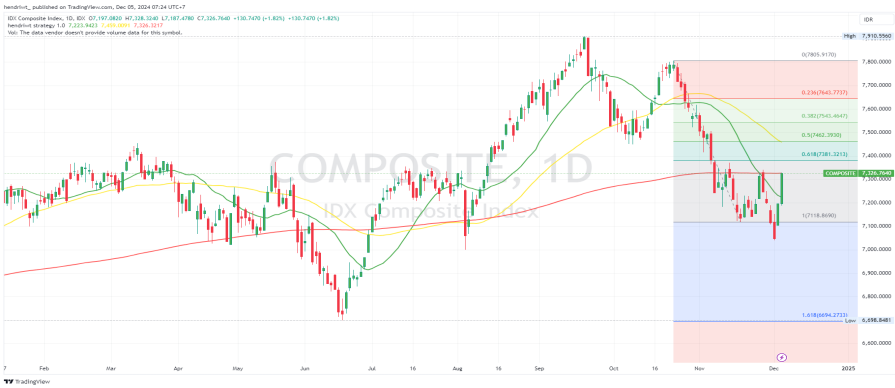
IHSG	7,327
Change (%)	1.82%
Net Foreign	22.62 T
Support	7300
Resistance	7370

Sectoral	Last	
IDX:IDXBASIC	1,346.6	3.39%
IDX:IDXCYCLIC	831.9	0.30%
IDX:IDXENERGY	2,648.2	1.36%
IDX:IDXFİNANCE	1,472.1	0.95%
IDX:IDXHEALTH	1,465.9	0.32%
IDX:IDXNONCYC	737.6	1.43%
IDX:IDXINDUST	1,074.7	0.80%
IDX:IDXINFRA	1,459.2	1.84%
IDX:IDXPROPERTY	772.2	0.84%
IDX:IDXTÉCHNO	4,207.6	-0.70%
IDX:IDXTRANS	1,383.0	0.14%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	45,014	0.69%
S&P 500	6,086	0.61%
NASDAQ Composite	19,735	1.30%
FTSE 100	8,336	-0.28%
DAX PERFORMANCE-INDEX	20,232	1.08%
IHSG	7,327	1.82%
HANG SENG INDEX	19,742	0.00%
Nikkei 225	39,515	0.61%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Harum Energy (HRUM) Lakukan Transaksi Afiliasi Rp4,2T
- Lunasi Utang, MEDC Jajakan Obligasi Rp2,5 Triliun
- Mitratel (MTEL) Caplok Saham Anak Usaha Telekomunikasi PTPP
- MD Entertainment (FILM) Dapat Restu Right Issue 989.7 Juta Saham
- Mandiri (BMRI) dan Mansek Caplok Saham MUF Milik Asco Investindo

NEWS MARKET
Pasar keuangan domestik menunjukkan penguatan yang solid, didukung inflow asing dan optimisme ekonomi. Namun, tekanan dari tren global seperti penguatan dolar AS dan kebijakan The Fed menjadi tantangan utama bagi stabilitas nilai tukar rupiah.

- *1. IHSG Meningkat Signifikan, Kembali ke Level 7.300*
 - IHSG naik 1,82% ke posisi 7.326,76 pada Rabu (4/12/2024), didukung inflow asing sebesar Rp 2,08 triliun.
 - Sektor bahan baku mencatat kenaikan terbesar (+3,39%), dengan saham BREN dan TPIA sebagai penopang utama.
 - Saham bank besar seperti BBRI, BMRI, dan BBNI turut menyumbang penguatan IHSG.
- *2. Rupiah Menguat Tipis, Tetap Rentan terhadap Sentimen The Fed*
 - Rupiah menguat 0,06% ke level Rp15.925/US\$, dengan fluktuasi antara Rp15.920-Rp15.970/US\$.
 - Pasar menunggu pidato Jerome Powell yang dijadwalkan Kamis dini hari, dengan ekspektasi arah kebijakan moneter lebih jelas.
- *3. Jerome Powell: Sikap Hati-Hati dalam Pemotongan Suku Bunga*
 - Powell menegaskan ekonomi AS masih kuat, meskipun inflasi bertahan di kisaran 2,6%-2,8%, lebih tinggi dari target 2%.
 - Pasar memproyeksikan peluang 75% untuk pemotongan suku bunga 25 bps pada pertemuan Desember.
- *4. Proyeksi Ekonomi RI 2025: Pertumbuhan Stabil di 5,15%*
 - Ekonomi Indonesia diperkirakan tumbuh 5,15% pada 2025, didukung konsumsi rumah tangga, investasi, dan diversifikasi ekspor.
 - Inflasi diproyeksi berada dalam target BI (3,12%), meskipun ada tekanan dari kenaikan PPN dan cukai menjadi 12%.
- *5. Indeks Dolar AS Tetap Kuat, Tekanan bagi Rupiah*
 - DXY naik ke level 106,36, meningkat 2,84% sejak November 2024, didukung ekspektasi kebijakan proteksionis Trump.
 - Penguatan DXY menambah tantangan bagi nilai tukar rupiah, yang melemah 1,3% selama sebulan terakhir.
- *6. Sentimen Pasar Global: Inflow Asing dan Ketidakpastian Kebijakan The Fed*
 - Investor optimis terhadap pasar saham RI dengan masuknya modal asing terbesar sejak September 2024.
 - Sentimen global tetap didominasi oleh ketidakpastian inflasi AS dan kebijakan suku bunga The Fed.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,840	Trading Buy	2,890	2,980	2,750	Huge Foreign Buy, entry level: 2760-2840
BMRI	6,375	Trading Buy	6,500	6,675	6,175	Consolidation, entry level: 6200-6375
JPFA	1,815	Trading Buy	1,850	1,905	1,760	Pull Back From MA20, entry level: 1770-1815
AMRT	3,020	Trading Buy	3,080	3,170	2,920	Huge Foreign Buy, entry level: 2930-3020
BREN	7,475	Speculative Buy	7,600	7,825	7,250	Bullish Brreakaway

LQ45 TECHNICAL VIEW



Thursday, December 5, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	715	730	770	800	820	ACES	1.32%	15	6.9%	16%	665	▼	995	-23%	
ADRO	2,230	2,260	2,360	2,420	2,470	ADRO	0.00%	3	-0.8%	14%	2,070	▼	4,300	-45%	
AKRA	1,190	1,210	1,270	1,310	1,340	AKRA	3.67%	10	-13.9%	5%	1,210	▼	1,865	-32%	
AMRT	2,800	2,850	3,020	3,110	3,190	AMRT	4.14%	35	3.1%	21%	2,490	▼	3,650	-17%	
ANTM	1,415	1,425	1,465	1,485	1,505	ANTM	1.03%	14	-14.1%	25%	1,175	▼	1,845	-21%	
ARTO	2,490	2,520	2,580	2,640	2,670	ARTO	0.00%	334	-11.0%	36%	1,895	▼	3,860	-33%	
ASII	4,970	5,025	5,225	5,325	5,425	ASII	1.95%	6	-7.5%	22%	4,290	▼	5,825	-10%	
BBCA	9,875	9,950	10,200	10,350	10,475	BBCA	0.00%	24	8.5%	18%	8,675	▼	10,950	-7%	
BBNI	#N/A	#N/A	4,950	#N/A	#N/A	BBNI	3.56%	9	-7.9%	16%	4,260	▼	6,250	-21%	
BBRI	4,100	4,160	4,350	4,460	4,550	BBRI	2.59%	11	-24.0%	6%	4,090	▼	6,450	-33%	
BBTN	1,160	1,180	1,220	1,260	1,280	BBTN	1.24%	5	-2.4%	4%	1,175	▼	1,610	-24%	
BMRI	6,025	6,125	6,375	6,575	6,700	BMRI	1.59%	10	5.4%	15%	5,525	▼	7,550	-16%	
BRIS	2,880	2,910	3,000	3,050	3,090	BRIS	2.04%	21	72.4%	86%	1,615	▼	3,350	-10%	
BRPT	795	825	925	985	1,035	BRPT	6.94%	342	-30.5%	18%	785	▼	1,947	-52%	
BUKA	118	120	123	126	127	BUKA	-1.60%	#N/A	-43.1%	15%	107	▼	218	-44%	
CPIN	4,560	4,650	4,980	5,150	5,300	CPIN	5.06%	40	-0.9%	13%	4,410	▼	5,650	-12%	
EMTK	500	515	540	565	575	EMTK	-1.82%	71	-8.5%	54%	350	▼	665	-19%	
ESSA	790	805	825	855	865	ESSA	-1.79%	15	55.7%	68%	490	▼	1,010	-18%	
EXCL	2,190	2,210	2,230	2,270	2,280	EXCL	-0.45%	18	11.5%	18%	1,885	▼	2,650	-16%	
GGRM	12,050	12,375	13,350	13,975	14,450	GGRM	5.33%	14	-34.3%	7%	12,500	▼	21,350	-37%	
GOTO	71	73	75	79	80	GOTO	0.00%	#N/A	-12.8%	50%	50	▼	116	-35%	
HRUM	1,040	1,060	1,125	1,160	1,190	HRUM	4.17%	8	-15.7%	7%	1,050	▼	1,590	-29%	
ICBP	11,575	11,675	11,800	11,975	12,025	ICBP	-1.05%	17	11.6%	23%	9,600	▼	12,875	-8%	
INCO	3,390	3,460	3,680	3,820	3,930	INCO	4.84%	23	-14.6%	5%	3,510	▼	5,218	-29%	
INDF	7,725	7,750	7,850	7,900	7,950	INDF	0.96%	7	21.7%	34%	5,850	▼	8,000	-2%	
INKP	6,925	7,100	7,300	7,650	7,750	INKP	0.69%	8	-12.3%	3%	7,100	▼	10,000	-27%	
INTP	6,725	6,775	6,975	7,075	7,175	INTP	1.09%	14	-25.8%	11%	6,275	▼	9,600	-27%	
ITMG	26,750	26,975	27,500	27,925	28,175	ITMG	1.48%	5	7.2%	17%	23,575	▼	28,775	-4%	
KLBF	1,445	1,460	1,485	1,510	1,520	KLBF	0.34%	22	-7.8%	8%	1,375	▼	1,795	-17%	
MAPI	1,360	1,390	1,435	1,490	1,510	MAPI	0.35%	14	-19.8%	16%	1,240	▼	2,050	-30%	
MBMA	#N/A	#N/A	530	#N/A	#N/A	MBMA	2.91%	74	-5.4%	11%	476	▼	730	-27%	
MDKA	1,780	1,815	1,930	1,995	2,050	MDKA	3.76%	181	-28.5%	6%	1,815	▼	2,970	-35%	
MEDC	1,040	1,060	1,130	1,170	1,205	MEDC	5.61%	5	-2.2%	15%	980	▼	1,635	-31%	
MTEL	605	610	620	630	635	MTEL	-0.80%	24	-12.1%	13%	550	▼	765	-19%	
PGAS	1,545	1,555	1,595	1,615	1,635	PGAS	0.63%	7	41.2%	50%	1,060	▼	1,700	-6%	
PGEO	890	925	1,000	1,065	1,100	PGEO	4.17%	16	-14.5%	6%	945	▼	1,500	-33%	
PTBA	2,640	2,670	2,710	2,770	2,790	PTBA	0.37%	6	11.1%	18%	2,300	▼	3,180	-15%	
PTMP	54	57	61	67	69	PTMP	0.00%	11	-69.8%	17%	52	▼	338	-82%	
SIDO	565	570	580	590	595	SIDO	0.00%	15	10.5%	18%	492	▼	780	-26%	
SMGR	3,220	3,260	3,440	3,520	3,610	SMGR	4.56%	20	-46.3%	5%	3,280	▼	6,625	-48%	
SRTG	2,410	2,480	2,760	2,900	3,040	SRTG	7.39%	7	68.3%	125%	1,225	▼	2,800	-1%	
TLKM	2,760	2,780	2,840	2,880	2,910	TLKM	0.71%	12	-28.1%	14%	2,500	▼	4,240	-33%	
TOWR	670	680	710	730	745	TOWR	2.90%	11	-28.3%	8%	660	▼	1,030	-31%	
UNTR	27,025	27,150	27,625	27,850	28,075	UNTR	1.75%	5	22.1%	32%	20,925	▼	28,150	-2%	
UNVR	1,810	1,835	1,910	1,955	1,990	UNVR	1.87%	20	-45.9%	10%	1,735	▼	3,670	-48%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, December 5, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	3,000	2.04%	21	BRIS		72.41%	BRIS	3,000	86%	1,615		3,350	-10%
SRTG	2,760	7.39%	7	SRTG		68.29%	SRTG	2,760	125%	1,225		2,800	-1%
ESSA	825	-1.79%	15	ESSA		55.66%	ESSA	825	68%	490		1,010	-18%
AMMN	9,575	2.41%	48	AMMN		46.18%	AMMN	9,575	62%	5,900		15,000	-36%
PGAS	1,595	0.63%	7	PGAS		41.15%	PGAS	1,595	50%	1,060		1,700	-6%
UNTR	27,625	1.75%	5	UNTR		22.10%	UNTR	27,625	32%	20,925		28,150	-2%
INDF	7,850	0.96%	7	INDF		21.71%	INDF	7,850	34%	5,850		8,000	-2%
ICBP	11,800	-1.05%	17	ICBP		11.58%	ICBP	11,800	23%	9,600		12,875	-8%
EXCL	2,230	-0.45%	18	EXCL		11.50%	EXCL	2,230	18%	1,885		2,650	-16%
PTBA	2,710	0.37%	6	PTBA		11.07%	PTBA	2,710	18%	2,300		3,180	-15%
SIDO	580	0.00%	15	SIDO		10.48%	SIDO	580	18%	492		780	-26%
BBCA	10,200	0.00%	24	BBCA		8.51%	BBCA	10,200	18%	8,675		10,950	-7%
ITMG	27,500	1.48%	5	ITMG		7.21%	ITMG	27,500	17%	23,575		28,775	-4%
ACES	770	1.32%	15	ACES		6.94%	ACES	770	16%	665		995	-23%
BMRI	6,375	1.59%	10	BMRI		5.37%	BMRI	6,375	15%	5,525		7,550	-16%
AMRT	3,020	4.14%	35	AMRT		3.07%	AMRT	3,020	21%	2,490		3,650	-17%
ADRO	2,360	0.00%	3	ADRO		-0.84%	ADRO	2,360	14%	2,070		4,300	-45%
CPIN	4,980	5.06%	40	CPIN		-0.90%	CPIN	4,980	13%	4,410		5,650	-12%
MEDC	1,130	5.61%	5	MEDC		-2.16%	MEDC	1,130	15%	980		1,635	-31%
BBTN	1,220	1.24%	5	BBTN		-2.40%	BBTN	1,220	4%	1,175		1,610	-24%
MBMA	530	2.91%	74	MBMA		-5.36%	MBMA	530	11%	476		730	-27%
ASII	5,225	1.95%	6	ASII		-7.52%	ASII	5,225	22%	4,290		5,825	-10%
KLBF	1,485	0.34%	22	KLBF		-7.76%	KLBF	1,485	8%	1,375		1,795	-17%
BBNI	4,950	3.56%	9	BBNI		-7.91%	BBNI	4,950	16%	4,260		6,250	-21%
ARTO	2,580	0.00%	334	ARTO		-11.03%	ARTO	2,580	36%	1,895		3,860	-33%
MTEL	620	-0.80%	24	MTEL		-12.06%	MTEL	620	13%	550		765	-19%
INKP	7,300	0.69%	8	INKP		-12.31%	INKP	7,300	3%	7,100		10,000	-27%
GOTO	75	0.00%	#N/A	GOTO		-12.79%	GOTO	75	50%	50		116	-35%
AKRA	1,270	3.67%	10	AKRA		-13.90%	AKRA	1,270	5%	1,210		1,865	-32%
ANTM	1,465	1.03%	14	ANTM		-14.08%	ANTM	1,465	25%	1,175		1,845	-21%
PGEO	1,000	4.17%	16	PGEO		-14.53%	PGEO	1,000	6%	945		1,500	-33%
INCO	3,680	4.84%	23	INCO		-14.62%	INCO	3,680	5%	3,510		5,218	-29%
HRUM	1,125	4.17%	8	HRUM		-15.73%	HRUM	1,125	7%	1,050		1,590	-29%
MAPI	1,435	0.35%	14	MAPI		-19.83%	MAPI	1,435	16%	1,240		2,050	-30%
BBRI	4,350	2.59%	11	BBRI		-24.02%	BBRI	4,350	6%	4,090		6,450	-33%
INTP	6,975	1.09%	14	INTP		-25.80%	INTP	6,975	11%	6,275		9,600	-27%
TLKM	2,840	0.71%	12	TLKM		-28.10%	TLKM	2,840	14%	2,500		4,240	-33%
TOWR	710	2.90%	11	TOWR		-28.28%	TOWR	710	8%	660		1,030	-31%
MDKA	1,930	3.76%	181	MDKA		-28.52%	MDKA	1,930	6%	1,815		2,970	-35%
BRPT	925	6.94%	342	BRPT		-30.45%	BRPT	925	18%	785		1,947	-52%
GGRM	13,350	5.33%	14	GGRM		-34.32%	GGRM	13,350	7%	12,500		21,350	-37%
BUKA	123	-1.60%	#N/A	BUKA		-43.06%	BUKA	123	15%	107		218	-44%
UNVR	1,910	1.87%	20	UNVR		-45.89%	UNVR	1,910	10%	1,735		3,670	-48%
SMGR	3,440	4.56%	20	SMGR		-46.25%	SMGR	3,440	5%	3,280		6,625	-48%
ISAT	2,560	1.99%	15	ISAT		-72.69%	ISAT	2,560	21%	2,120		3,063	-16%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, December 5, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	AMMN	9,575	2.41%	48	AMMN	9,575		46.18%	AMMN	9,575	62%	5,900		15,000	-36%
2	TPIA	7,575	8.60%	#N/A	TPIA	7,575		44.29%	TPIA	7,575	165%	2,860		11,225	-33%
3	UNTR	27,625	1.75%	5	UNTR	27,625		22.10%	UNTR	27,625	32%	20,925		28,150	-2%
4	INDF	7,850	0.96%	7	INDF	7,850		21.71%	INDF	7,850	34%	5,850		8,000	-2%
5	ICBP	11,800	-1.05%	17	ICBP	11,800		11.58%	ICBP	11,800	23%	9,600		12,875	-8%
6	BBCA	10,200	0.00%	24	BBCA	10,200		8.51%	BBCA	10,200	18%	8,675		10,950	-7%
7	BMRI	6,375	1.59%	10	BMRI	6,375		5.37%	BMRI	6,375	15%	5,525		7,550	-16%
8	AMRT	3,020	4.14%	35	AMRT	3,020		3.07%	AMRT	3,020	21%	2,490		3,650	-17%
9	ADRO	2,360	0.00%	3	ADRO	2,360		-0.84%	ADRO	2,360	14%	2,070		4,300	-45%
10	CPIN	4,980	5.06%	40	CPIN	4,980		-0.90%	CPIN	4,980	13%	4,410		5,650	-12%
11	ASII	5,225	1.95%	6	ASII	5,225		-7.52%	ASII	5,225	22%	4,290		5,825	-10%
12	KLBF	1,485	0.34%	22	KLBF	1,485		-7.76%	KLBF	1,485	8%	1,375		1,795	-17%
13	BBNI	4,950	3.56%	9	BBNI	4,950		-7.91%	BBNI	4,950	16%	4,260		6,250	-21%
14	INKP	7,300	0.69%	8	INKP	7,300		-12.31%	INKP	7,300	3%	7,100		10,000	-27%
15	GOTO	75	0.00%	#N/A	GOTO	75		-12.79%	GOTO	75	50%	50		116	-35%
16	ANTM	1,465	1.03%	14	ANTM	1,465		-14.08%	ANTM	1,465	25%	1,175		1,845	-21%
17	BBRI	4,350	2.59%	11	BBRI	4,350		-24.02%	BBRI	4,350	6%	4,090		6,450	-33%
18	TLKM	2,840	0.71%	12	TLKM	2,840		-28.10%	TLKM	2,840	14%	2,500		4,240	-33%
19	MDKA	1,930	3.76%	181	MDKA	1,930		-28.52%	MDKA	1,930	6%	1,815		2,970	-35%
20	BRPT	925	6.94%	342	BRPT	925		-30.45%	BRPT	925	18%	785		1,947	-52%
21	UNVR	1,910	1.87%	20	UNVR	1,910		-45.89%	UNVR	1,910	10%	1,735		3,670	-48%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N Weight%				Weight%		Industry Group Name				Weight%					
Financials				57.94		Banks				57.94					
Materials				12.77		Materials				12.77					
Consumer Staples				8.48		Telecommunication Services				7.6					
Communication Services				7.6		Food Beverage & Tobacco				4.6					
Industrials				4.59		Capital Goods				4.59					
Energy				3.85		Energy				3.85					
Consumer Discretionary				3.1		Consumer Discretionary Distribution & Retail				3.1					
Health Care				1.66		Consumer Staples Distribution & Retail				2.62					
						Pharmaceuticals, Biotechnology & Life Sciences				1.66					
						Household & Personal Products				1.26					
INDONESIA															
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List											
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA											
Deletions ANTM				Deletions : -											

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

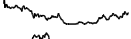
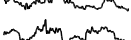
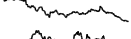
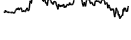
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, December 5, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
PANI	15,175	-0.16%	485	PANI		209.69%	PANI	15,175	255%	4,280		18,800	-19%	
BRMS	416	4.52%	187	BRMS		144.71%	BRMS	416	228%	127		505	-18%	
PNLF	458	-1.29%	11	PNLF		73.48%	PNLF	458	89%	242		520	-12%	
BRIS	3,000	2.04%	21	BRIS		72.41%	BRIS	3,000	86%	1,615		3,350	-10%	
SRTG	2,760	7.39%	7	SRTG		68.29%	SRTG	2,760	125%	1,225		2,800	-1%	
ESSA	825	-1.79%	15	ESSA		55.66%	ESSA	825	68%	490		1,010	-18%	
JPFA	1,815	3.13%	10	JPFA		53.81%	JPFA	1,815	72%	1,055		1,875	-3%	
AMMN	9,575	2.41%	48	AMMN		46.18%	AMMN	9,575	62%	5,900		15,000	-36%	
PGAS	1,595	0.63%	7	PGAS		41.15%	PGAS	1,595	50%	1,060		1,700	-6%	
MAPA	1,045	-0.48%	21	MAPA		27.44%	MAPA	1,045	54%	680		1,175	-11%	
UNTR	27,625	1.75%	5	UNTR		22.10%	UNTR	27,625	32%	20,925		28,150	-2%	
INDF	7,850	0.96%	7	INDF		21.71%	INDF	7,850	34%	5,850		8,000	-2%	
ELSA	450	1.35%	5	ELSA		15.98%	ELSA	450	22%	370		545	-17%	
NISP	1,335	0.75%	6	NISP		13.14%	NISP	1,335	17%	1,140		1,440	-7%	
MYOR	2,780	1.46%	20	MYOR		11.65%	MYOR	2,780	26%	2,200		3,010	-8%	
ICBP	11,800	-1.05%	17	ICBP		11.58%	ICBP	11,800	23%	9,600		12,875	-8%	
EXCL	2,230	-0.45%	18	EXCL		11.50%	EXCL	2,230	18%	1,885		2,650	-16%	
PTBA	2,710	0.37%	6	PTBA		11.07%	PTBA	2,710	18%	2,300		3,180	-15%	
SIDO	580	0.00%	15	SIDO		10.48%	SIDO	580	18%	492		780	-26%	
ENRG	242	3.42%	5	ENRG		10.00%	ENRG	242	52%	159		310	-22%	
GJTL	1,125	1.35%	3	GJTL		8.70%	GJTL	1,125	25%	900		1,490	-24%	
BBCA	10,200	0.00%	24	BBCA		8.51%	BBCA	10,200	18%	8,675		10,950	-7%	
ITMG	27,500	1.48%	5	ITMG		7.21%	ITMG	27,500	17%	23,575		28,775	-4%	
ACES	770	1.32%	15	ACES		6.94%	ACES	770	16%	665		995	-23%	
BMRI	6,375	1.59%	10	BMRI		5.37%	BMRI	6,375	15%	5,525		7,550	-16%	
BNGA	1,760	0.86%	7	BNGA		3.83%	BNGA	1,760	8%	1,625		2,220	-21%	
AMRT	3,020	4.14%	35	AMRT		3.07%	AMRT	3,020	21%	2,490		3,650	-17%	
INDY	1,435	2.14%	8	INDY		0.00%	INDY	1,435	24%	1,155		1,825	-21%	
HEAL	1,485	-0.34%	40	HEAL		-0.34%	HEAL	1,485	40%	1,060		1,640	-9%	
ADRO	2,360	0.00%	3	ADRO		-0.84%	ADRO	2,360	14%	2,070		4,300	-45%	
CPIN	4,980	5.06%	40	CPIN		-0.90%	CPIN	4,980	13%	4,410		5,650	-12%	
AUTO	2,330	1.30%	5	AUTO		-1.27%	AUTO	2,330	30%	1,795		2,680	-13%	
MEDC	1,130	5.61%	5	MEDC		-2.16%	MEDC	1,130	15%	980		1,635	-31%	
BBTN	1,220	1.24%	5	BBTN		-2.40%	BBTN	1,220	4%	1,175		1,610	-24%	
ERAA	404	0.50%	6	ERAA		-5.16%	ERAA	404	22%	332		486	-17%	
SMRA	545	1.87%	9	SMRA		-5.22%	SMRA	545	14%	480		730	-25%	
MBMA	530	2.91%	74	MBMA		-5.36%	MBMA	530	11%	476		730	-27%	
CTRA	1,105	2.79%	11	CTRA		-5.56%	CTRA	1,105	9%	1,010		1,430	-23%	
MPMX	990	0.51%	8	MPMX		-5.71%	MPMX	990	8%	915		1,095	-10%	
JSMR	4,580	2.69%	8	JSMR		-5.95%	JSMR	4,580	5%	4,360		5,700	-20%	
ADMR	1,275	2.00%	6	ADMR		-6.25%	ADMR	1,275	4%	1,225		1,600	-20%	
TBIG	1,945	0.26%	27	TBIG		-6.94%	TBIG	1,945	22%	1,600		2,180	-11%	
BSDE	1,005	1.52%	7	BSDE		-6.94%	BSDE	1,005	16%	870		1,340	-25%	
MIKA	2,650	0.76%	34	MIKA		-7.02%	MIKA	2,650	6%	2,490		3,310	-20%	
PWON	422	4.98%	9	PWON		-7.05%	PWON	422	15%	366		530	-20%	
ASII	5,225	1.95%	6	ASII		-7.52%	ASII	5,225	22%	4,290		5,825	-10%	
KLBF	1,485	0.34%	22	KLBF		-7.76%	KLBF	1,485	8%	1,375		1,795	-17%	
BBNI	4,950	3.56%	9	BBNI		-7.91%	BBNI	4,950	16%	4,260		6,250	-21%	
EMTK	540	-1.82%	71	EMTK		-8.47%	EMTK	540	54%	350		665	-19%	
ASSA	720	1.41%	14	ASSA		-8.86%	ASSA	720	18%	610		1,000	-28%	
TKIM	6,650	5.56%	9	TKIM		-8.90%	TKIM	6,650	9%	6,125		9,075	-27%	
PTPP	388	2.11%	5	PTPP		-9.35%	PTPP	388	43%	272		625	-38%	
ARTO	2,580	0.00%	334	ARTO		-11.03%	ARTO	2,580	36%	1,895		3,860	-33%	

51	MTEL	620	-0.80%	24	MTEL		-12.06%	MTEL	620	13%	550		765	-19%
	INKP	7,300	0.69%	8	INKP		-12.31%	INKP	7,300	3%	7,100		10,000	-27%
46	GOTO	75	0.00%	#N/A	GOTO		-12.79%	GOTO	75	50%	50		116	-35%
	AKRA	1,270	3.67%	10	AKRA		-13.90%	AKRA	1,270	5%	1,210		1,865	-32%
51	ANTM	1,465	1.03%	14	ANTM		-14.08%	ANTM	1,465	25%	1,175		1,845	-21%
	PGEO	1,000	4.17%	16	PGEO		-14.53%	PGEO	1,000	6%	945		1,500	-33%
57	INCO	3,680	4.84%	23	INCO		-14.62%	INCO	3,680	5%	3,510		5,218	-29%
	HRUM	1,125	4.17%	8	HRUM		-15.73%	HRUM	1,125	7%	1,050		1,590	-29%
40	NCKL	830	0.61%	9	NCKL		-17.00%	NCKL	830	9%	760		1,105	-25%
	AVIA	414	0.00%	15	AVIA		-17.20%	AVIA	414	2%	406		610	-32%
7	SCMA	139	3.73%	15	SCMA		-18.24%	SCMA	139	19%	117		170	-18%
	MAPI	1,435	0.35%	14	MAPI		-19.83%	MAPI	1,435	16%	1,240		2,050	-30%
15	BFIN	940	4.44%	9	BFIN		-21.99%	BFIN	940	18%	800		1,380	-32%
	MNCN	296	1.37%	4	MNCN		-23.32%	MNCN	296	4%	284		422	-30%
58	BBRI	4,350	2.59%	11	BBRI		-24.02%	BBRI	4,350	6%	4,090		6,450	-33%
	INTP	6,975	1.09%	14	INTP		-25.80%	INTP	6,975	11%	6,275		9,600	-27%
11	BMTR	194	2.11%	6	BMTR		-27.61%	BMTR	194	3%	189		282	-31%
	TLKM	2,840	0.71%	12	TLKM		-28.10%	TLKM	2,840	14%	2,500		4,240	-33%
73	TOWR	710	2.90%	11	TOWR		-28.28%	TOWR	710	8%	660		1,030	-31%
	MDKA	1,930	3.76%	181	MDKA		-28.52%	MDKA	1,930	6%	1,815		2,970	-35%
52	BRPT	925	6.94%	342	BRPT		-30.45%	BRPT	925	18%	785		1,947	-52%
	GGRM	13,350	5.33%	14	GGRM		-34.32%	GGRM	13,350	7%	12,500		21,350	-37%
60	BUKA	123	-1.60%	#N/A	BUKA		-43.06%	BUKA	123	15%	107		218	-44%
	UNVR	1,910	1.87%	20	UNVR		-45.89%	UNVR	1,910	10%	1,735		3,670	-48%
50	SMGR	3,440	4.56%	20	SMGR		-46.25%	SMGR	3,440	5%	3,280		6,625	-48%
	BTPS	900	1.12%	8	BTPS		-46.75%	BTPS	900	3%	875		1,775	-49%
53	ISAT	2,560	1.99%	15	ISAT		-72.69%	ISAT	2,560	21%	2,120		3,063	-16%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

52W Low : **Harga terendah** selama 52 Minggu terakhir
52W High : **Harga tertinggi** selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 2,760 (7.3%)
BRPT 925 (6.9%)
MEDC 1,130 (5.6%)
GGRM 13,350 (5.3%)
CPIN 4,980 (5%)

Top Volume

GOTO 75 (36.2 Mn Lot)
BBRI 4,350 (3.4 Mn Lot)
BRPT 925 (2.2 Mn Lot)
BUKA 123 (1.6 Mn Lot)
ADRO 2,360 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,350 (47k x)
BBCA 10,200 (22k x)
ADRO 2,360 (22k x)
BRPT 925 (20k x)
SRTG 2,760 (19k x)

Top Loser

EMTK 540 (-1.8%)
ESSA 825 (-1.7%)
BUKA 123 (-1.6%)
ICBP 11,800 (-1%)
MTEL 620 (-0.8%)

Top Value

BBRI 4,350 (1491.3 IDR Bn)
BBCA 10,200 (998.9 IDR Bn)
BMRI 6,375 (478.4 IDR Bn)
ADRO 2,360 (317.3 IDR Bn)
GOTO 75 (275.4 IDR Bn)

All Stock Performance

Top Gainer

PICO 162 (35%)
TNCA 256 (34%)
BTEK 4 (33.3%)
LABA 362 (24.8%)
KREN 6 (20%)

Top Volume

GOTO 75 (36.2 Mn Lot)
BUMI 139 (9.7 Mn Lot)
BSBK 52 (6.9 Mn Lot)
DEWA 115 (5.7 Mn Lot)
BRMS 416 (5 Mn Lot)

Top Frekuensi

AWAN 322 (124k x)
BSBK 52 (60k x)
BBRI 4,350 (47k x)
PSAB 316 (44k x)
BTEK 4 (29k x)

Top Loser

VISI 125 (-30.1%)
JIHD 1,510 (-24.8%)
ECII 294 (-18.3%)
ANDI 5 (-16.6%)
MTFN 5 (-16.6%)

Top Value

BBRI 4,350 (1491.3 IDR Bn)
BBCA 10,200 (998.9 IDR Bn)
BMRI 6,375 (478.4 IDR Bn)
ADRO 2,360 (317.3 IDR Bn)
BREN 7,475 (300.5 IDR Bn)

ECONOMIC CALENDAR



Monday December 2 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI NOV	50.3	50.5	50.7
11:00 AM	ID	Inflation Rate YoY NOV	1.71%	1.50%	1.60%
9:45 PM	US	S&P Global Manufacturing PMI Final NOV	48.5	48.8	48.8
10:00 PM	US	ISM Manufacturing PMI NOV	46.5	47.5	47.2
10:00 PM	US	ISM Manufacturing Employment NOV	44.4		47
Tuesday December 03 2024		Actual	Previous	Consensus	Forecast
3:15 AM	US	Fed Waller Speech			
4:30 AM	US	Fed Williams Speech			
10:00 PM	US	JOLTs Job Openings OCT	7.443M	7.49M	7.38M
Wednesday December 04 2024		Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/29	-5.935M		
8:45 AM	CN	Caixin Services PMI NOV	52	52.5	51.8
8:15 PM	US	ADP Employment Change NOV	233K	165K	180.0K
8:45 PM	US	Fed Musalem Speech			
9:45 PM	US	S&P Global Composite PMI Final NOV	54.1	55.3	55.3
9:45 PM	US	S&P Global Services PMI Final NOV	55	57	57
10:00 PM	US	ISM Services PMI NOV	56	55.5	56.7
10:00 PM	US	Factory Orders MoM OCT	-0.50%	0.40%	0.30%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/29	-1.844M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/29	3.314M		
Thursday December 05 2024		Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Chair Powell Speech			
8:30 PM	US	Balance of Trade OCT	\$-84.4B	\$-78.8B	\$-83B
8:30 PM	US	Exports OCT	\$267.9B		\$265.0B
8:30 PM	US	Imports OCT	\$352.3B		\$348.0B
8:30 PM	US	Initial Jobless Claims NOV/30	213K	220K	214.0K
11:30 PM	US	Fed Barkin Speech			
Friday December 6 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Non Farm Payrolls NOV	12K	183K	194.0K
8:30 PM	US	Unemployment Rate NOV	4.10%	4.10%	4.10%
8:30 PM	US	Average Hourly Earnings MoM NOV	0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY NOV	4%		4%
8:30 PM	US	Participation Rate NOV	62.60%		62.60%
9:15 PM	US	Fed Bowman Speech			
10:00 PM	US	Michigan Consumer Sentiment Prel DEC	71.8	72.9	72.5
10:30 PM	US	Fed Golsbee Speech			

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

04 Des	UMA (FUJI)
04 Des	UMA (VISI)
03 Des	UMA (ECII)
28 Nov	UMA (SURI)
25 Nov	UMA (MANG)
25 Nov	UMA (TRON)
22 Nov	UMA (BUAH)
22 Nov	UMA (DOSS)
22 Nov	UMA (BOAT)
22 Nov	UMA (PSAB)

SUSPEND / UNSUSPEND

03 Des	Pembukaan Kembali FUTR-W)
03 Des	Pembukaan Kembali (PNSE)
02 Des	Penghentian Sementara FUTR-W)
29 Nov	Penghentian Sementara (INPC)
26 Nov	Penghentian Sementara (CLAY)
25 Nov	Pembukaan Kembali (CLAY)
25 Nov	Pembukaan Kembali (GPSO)
25 Nov	Pembukaan Kembali (RONY)
22 Nov	Pembukaan Kembali (SONA)
22 Nov	Pembukaan Kembali (KARW)

*Data pengumuman diambil terakhir pada hari :
Kamis, 05 December 2024 pukul 08:10:29

AKSI KORPORASI

02 DESEMBER 2024!
- Cash Dividend [Recording]: MCOL, PNGO
- Cash Dividend [Cum]: TSPC
- Public Expose [Public Expose]: SICO
- RUPS [Jam 14:00:00]: PORT, MASA, FILM, IPOL, PTSN

03 DESEMBER 2024 !
- Bonus [Cum]: UFOE
- Cash Dividend [Distribution]: MPXL, IFII
- Cash Dividend [Ex]: TSPC
- IPO [Offering End]: AADI
- IPO [Allotment]: AADI
- Public Expose [Public Expose]: RUIS, PMJS, AMAG
- RUPS [Jam 15:00:00]: BUKA, KMDS

04 DESEMBER 2024 !
- Bonus [Ex]: UFOE
- Cash Dividend [Distribution]: BUDI, TBLA, FWCT
- Cash Dividend [Recording]: TSPC
- Cash Dividend [Cum]: XIIF, XCIS, IPCC, UNVR
- Public Expose [Public Expose]: TUGU, PDPP, BAIK, HERO
- RUPS [Jam 09:00:00]: CMNT, BKSW, TAYS, HERO, INOV, INTP, POLL

05 DESEMBER 2024 !
- Bonus [Recording]: UFOE
- Cash Dividend [Distribution]: MARK, BRAM
- Cash Dividend [Ex]: XIIF, XCIS, IPCC, UNVR
- Cash Dividend [Cum]: NICL
- IPO [Listing]: AADI
- Public Expose [Public Expose]: APEX, GTBO, DEWA
- RUPS [Jam 14:00:00]: WIFI, GDST

06 DESEMBER 2024
- Cash Dividend [Distribution]: SCMA, AXIO, BOBA, SKRN, ADRO
- Cash Dividend [Recording]: XIIF, XCIS, IPCC, UNVR
- Cash Dividend [Ex]: NICL
- Cash Dividend [Cum]: POWR, GEMS
- Waran Bonus [Maturity]: MMIX-W
- Public Expose [Public Expose]: MTFN, OCAP, MTSM, FASW, BULL, SN
- RUPS [Jam 14:00:00]: WIRG, MBMA, VKTR

DISCLAIMER



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